

Dale Buckner

CEO, Global Guardian

- Retired Special Forces Green Berets Officer
- Founder, President & CEO Global Guardian
- Lived and operated in over 70 countries globally



Navigating 2020

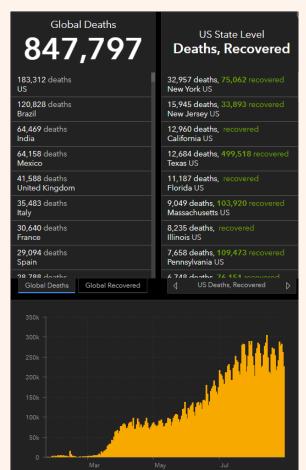
An Update on COVID-19 and the State of the World

Global COVID-19

Is this under control...is COVID-19 going away in 2020?



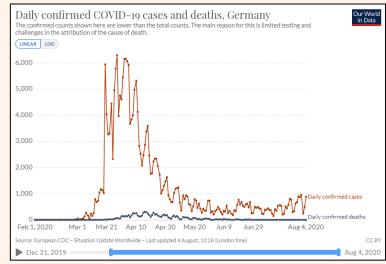


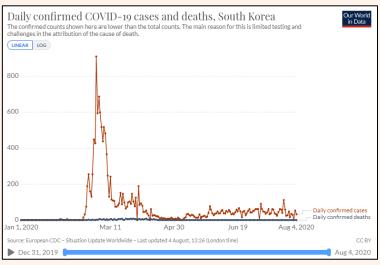


COVID-19: Good News

Progress - "Hope"

- Flattening of the curve in Europe, Asia
- Vaccine research speed November 2020 / NLT February 2021
- Testing is ever increasing
- Understanding of how the virus spreads
- Mask use becoming mandatory and cultural adoption (no shirt, no shoes, no mask - no service)
- Limited numbers of people at any given time
- Sports returning (limited, controlled)
- Travel corridors opening





Key Travel Lessons Learned

What Has Failed?

- U.S. Department of State Evacuations (Security & Medical)
 - 5.000 stranded
 - o 13,500 stranded
 - o 50,000 stranded
 - o 3 months of chaos
- Commercial Evacuations
- No Federal Central Plan / No Global Standard
 - 50 states "free for all" no standard
 - Delta, United, American, Southwest, JetBlue, Alaska no standard
 - U.S. FAA no standard
 - TSA no standard
 - International Civil Aviation Organization of the United Nations no standard
- Medical Insurance & Evacuation Policies NO COVID19 Coverage
- Travel Tracking
- Alerts

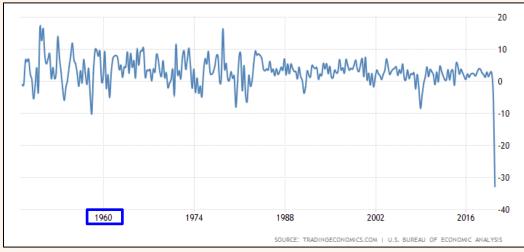


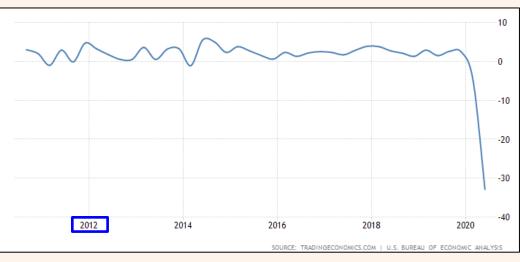


U.S. Economy - Reckoning Coming

What Has Failed?

- The U.S. economy **shrank by an annualized <u>32.9%</u>** in the second quarter of 2020.
- It is the **biggest contraction ever**, pushing the economy into a **recession** as the coronavirus pandemic forced many businesses to close and people to stay at home, hurting consumer and business spending.
- Decreases were seen in personal consumption, exports, private inventory investment, nonresidential fixed investment, residential fixed investment, and state and local government spending while federal government spending jumped.
- The <u>recovery will depend on the capacity of the country to control the pandemic</u> and avoid more waves of infections.
- All social indicators (<u>standard of living, inequalities, access to housing, income distribution, structural unemployment</u>) will deteriorate.
- Financial <u>reckoning</u> is coming...





U.S. Security Situation

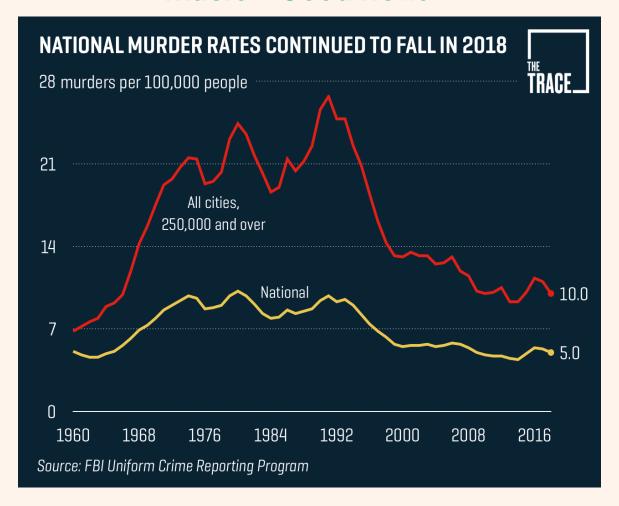
How Did We Get Here?

- Outrage over police brutality
- Poor state of the economy
- Ongoing anxiety and uncertainty over the pandemic
- Stark partisan divide
- Loss of confidence in the "social contract"
- Re-training: generational, who wants to be a police officer?
- How do you secure your family & your business?
- "Desperate people, do desperate things"



U.S. Murder Rate

Macro - Good News



Micro - Bad News

Murder Is Up This Year, and in Recent Months

Nine of 10 large U.S. cities have had more murders this year compared with last year at this time, and murder has tended to accelerate since the start of the pandemic.

Year-to-date change, from 2019 to 2020

City	2020 Pre-Covid	Through Parts of June 2020
Chicago	16%	34%
Philadelphia	11%	23%
Oakland, Calif.	-41%	-8%
Los Angeles	-3%	5%
Atlanta	-17%	4%
Nashville	92%	43%
New York	-13%	23%
New Orleans	14%	36%
Indianapolis	75%	38%
Jacksonville, Fla.	-3%	13%

Source: Police departments and media reports • By The New York Times



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